Utilization Plan: View Plan

Utilization Plan Summary

SUBMISSION DATE



Status: Open

Proposal Main View Proposal Settings Docs Utilization Plans Comments Linked Records Reports

D47379H: Provide Above Ground Hot Water System, Boiler & Controls Altona Correctional Facility

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

Refresh Actions & Notices

Estimated Cost: **\$9,977,799**

PROPOSAL

D47379H: Provide Above Ground Hot Water System, Boiler & Controls Altona
Correctional Facility

REFERENCE 47379H

PHASE Original, version 0

NOTIFICATION DATE

DUE DATE

3/30/2023 by Shafia Booker

4/5/2023 5:00 pm US/Eastern

REVIEW DATE 4/5/2023 by Shafia Booker

REVIEW DATE 4/3/2023 by Silana booker

REVIEWER PUBLIC COMMENTS

Your plan has been Accepted As Noted for MWBE purposes only. The MWBE goal has not been waived or lowered. All listed subcontractors and suppliers must also be submitted for review and approval to the OGS Vendor Responsibility Group prior to participating

in this project using the BDC329 form. Once contract is awarded, any additional subcontractor changes must be submitted to the Vendor Responsibility Group for

review and approval (BDC329).

4/4/2023 by Andrew LaPlante

Per our conversation your firm has agreed to continue its efforts to meet the remaining

goal throughout the course of the contract.

Contact our office if you need any assistance

Award To Contract

Utilization Plan Information

ESTIMATED BID / TRANSACTION \$9,977,799

AMOUNT

PRIVATE COMMENTS Compliance Specialists, please ensure contractor identifies the proper credit to be

granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor

Vendor Name

Cert Inc in Goal \$ Total \$ Self Perf \$ For Credit Actions

<u>No</u> No \$9,977,799 \$6,012,226

60.26%

<u>View</u>

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Туре	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
Insulation Specialty, Inc. NAICS 238290: Boiler and pipe insulation installation	1	②	⊘ WBE	Sub 100%	②	\$1,338,129 13.41%	\$1,338,129 13.41%	\$1,338,129 13.41%	<u>View</u>
1 JEFFORDS STEEL & SPECIALTY COMPANY INC	1	<u>No</u>	No	Sub		\$1,298,500 13.01%	\$1,013,500 10.16%	-	<u>View</u>
Specialty Steel Supply Co., Inc. NAICS 332312: Fabricated structural metal manufacturing	2	②	⊘ WBE	Reg. Dealer 60%	②	\$285,000 2.86%	\$285,000 2.86%	\$171,000 1.71%	<u>View</u>
JHP Industrial Supply Co., Inc. NAICS 423720: Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	1	②	⊘ MBE	Reg. Dealer 60%	0	\$350,000 3.51%	\$350,000 3.51%	\$210,000 2.10%	<u>View</u>
M.G.M. Insulation, Inc. NAICS 562910: Asbestos abatement services	1	②	⊘ MBE	Sub 100%		\$70,269 0.70%	\$70,269 0.70%	\$70,269 0.70%	<u>View</u>
MAC Equipment, LLC NAICS 532412: Construction machinery and equipment rental or leasing without operator	1	0	⊘ WBE	Sub 100%	0	\$75,000 0.75%	\$75,000 0.75%	\$75,000 0.75%	<u>View</u>
Mechanical Testing, Inc NIGP 99247: HVAC System Testing, Balancing and Troubleshooting Services	1	②	⊘ WBE	Sub 100%	0	\$42,340 0.42%	\$42,340 0.42%	\$42,340 0.42%	<u>View</u>
Rommel Fence, LLC NAICS 238990: Fence installation (except electronic containment fencing for pets)	1	0	⊘ WBE	Sub 100%	0	\$39,835 0.40%	\$39,835 0.40%	\$39,835 0.40%	<u>View</u>
Weydman Electric NAICS 238210: Electrical Contractors and Other Wiring Installation Contractors	1	②	W BE	Sub 100%	②	\$751,500 7.53%	\$751,500 7.53%	\$751,500 7.53%	<u>View</u>

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status					
Overall Goal	30.00%	27.04%	-2.96% below goal 🕕	\$295,267	⊘ Waiver Request saved					
	out of subcontracting opportunities,									
MBE	15.00%	2.81%	-12.19% below goal ()	\$1,216,401	Waiver Request saved					
	very hard goal to reach I have a hard time finding subcontracting opportunities for more MBE's as there are few and far between MBE contractors serving the region.									
WBE	15.00%	24.23%	9.23% above goal							

Signature

SIGNATURE

Andrew Lester LaPlante

Generated by Shafia Booker, Office of General Services on 4/5/2023

TITLE Vice President

ORGANIZATION LH LAPLANTE COMPANY INC

SIGNATURE DATE 4/4/2023

Additional Instructions

ADDITIONAL INSTRUCTIONS TO VENDOR

SPECIAL INSTRUCTIONS TO VENDOR

The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are dropshipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the markup percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

Customer Support

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